

Argus Community Outreach

As pioneers for affecting change and action in the communities that we support, The Argus Group has committed to providing financial grants between \$10,000 and \$25,000 to local registered charitable organisations dedicated to promoting a better quality of life in the areas of:

- Youth
- Education
- Seniors
- Wellness, with a particular emphasis on prevention

Criteria

- Must be a Bermuda-registered charity
- Request must fall within the category of Youth, Education, Seniors and Wellness
- Consideration will not be made to individuals, political groups, or charitable intermediaries

How to Apply

- All requests, with Application for Grant form and supporting documentation, must be emailed in PDF format to DonationsChair@argus.bm
- Please do not provide material other than what has been requested
- **The application deadline is March 31st, 2019**

The Argus Donations Committee, at its sole discretion, will evaluate all requests and inform applicants of its decision by May 31st, 2019.

Please complete submit this application to:

DonationsChair@argus.bm or click 'Submit' once completed.

| Section A: General Information | | |
|---|---------------|---------------------------------|
| Organisation Name | | Date (MM/DD/YY) |
| | | |
| Mailing Address | | Registered Charity Number |
| | | |
| Contact Name | Title | |
| | | |
| Mailing Address | | |
| | | |
| Telephone | Fax | Email |
| | | |
| Member of the Centre on Philanthropy? | YES | NO |
| 1. Brief history of the organisation: | | |
| | | |
| 2. Mission of the organisation: | | |
| | | |
| 3. Annual revenue sources (indicate dollar amounts and percentage of total revenue) | | |
| SOURCE | DOLLAR AMOUNT | PERCENTAGE OF TOTAL REVENUE (%) |
| Government | | |
| Corporate | | |
| Foundation | | |
| Individual | | |
| Fees for Service | | |
| Membership Fees | | |
| Fundraising Events | | |
| Other: | | |
| TOTAL | | |

Section A: General Information *(Continued)*

4. Please provide the following information from your most recent (audited) financial statements

| Financial Year | Annual earned revenue (\$) | Annual operating expenses (\$) |
|----------------|----------------------------|--------------------------------|
| | | |

Section B: Specific Request

1. Type of support requested:

| | | | |
|------------------|-------------------|------------------|----------------|
| Specific Project | General Operating | Capital Campaign | Endowment Fund |
| Other | | | |

| | | |
|----------------------|---|---------------------------------------|
| 2. Amount requested: | 3. Start date for this grant (MM/DD/YY) | 4. End date for this grant (MM/DD/YY) |
| | | |

5. Dates and amounts of previous Argus - Bermuda grants

6. What community need(s) is your organisation addressing?

7. Please describe in the below table your:

| | |
|---|--|
| Goals | |
| Strategies/Programs to Achieve Goals | |
| Number of People to Benefit | |
| Intended Outcomes of Strategies/Program | |
| Measurement Methodology | |

8. How were your goals and strategies/programmes developed?

| | | | | |
|--|---|---|------------|-------|
| 9. Does your organisation employ or have a contract with a professional fundraiser(s)? | | | | |
| YES | NO | If YES, please name the individual: | | |
| 10. Do you have a strategic plan? (If so, please attach a copy of the plan) | | | | |
| YES | NO | | | |
| 11. Have you approached other grant makers? | | | | |
| YES | NO | If YES, please check the appropriate categories: | | |
| Government | Individual | Corporate | Foundation | Other |
| 12. What are your organisation's plans if total required funds cannot be raised? | | | | |
| | | | | |
| Section C: Organisational Specifics | | | | |
| 1. Do employees from Argus participate as volunteers in your organisation at staff or board level? | | | | |
| YES | NO | If YES, please give name(s) and position(s) held: | | |
| | | | | |
| 2. How often does your board meet? | | | | |
| | | | | |
| 3. Has your organisation received any type of accreditation or certification? | | | | |
| YES | If YES, please explain briefly: | | | |
| NO | If NO, are you in the process of applying for accreditation or certification? | | YES | NO |
| 4. Is your organisation in compliance with the Charities Act 1978? | | | | |
| YES | NO | If NO, please explain briefly: | | |
| | | | | |
| Section D: Attachments | | | | |
| Please submit the following with this application: | | | | |
| <ul style="list-style-type: none"> • Most recent audited financial statements • Current operating budget • Project/Endowment/Capital campaign budget (if applicable) • Current list of Board of Directors (including their positions on Board) • Current list of paid staff (including consultants) | | | | |